

LETTER OF INTENT

Aurora Ecozone Sample LOI Form

Note: The following suggested format may be modified to include additional relevant information. Please submit this Letter of Intent with enclosures in three (3) sets.

(Company Letterhead)

(Date)

Mr. Israel F. Maducdoc
President and Chief Executive Officer
Aurora Pacific Economic Zone and Freeport Authority
1 Corporate Campus
Sitio Motyong, Brgy. Esteves
Casiguran, Aurora

Sir:

Our company is interested in establishing a (please specify business proposal) project inside the Aurora Pacific Economic and Freeport Zone (Aurora Ecozone).

We enclose with this Letter of Intent the following documents for your evaluation:

1. Notarized Application for Registration (APECO-BRF-01)
2. Required Attachments
 - i. Brochures, if any
 - ii. Conceptual Development Plan and Location Map
 - iii. SEC Registration Papers of existing company
 - iv. Resume of Stockholders and Photocopies of Passports of Key officers
 - v. Board Resolution of Authorized Representatives
 - vi. Proof of Financial Capability/Assets (any or all of the following):
 - a) Bank Certificates or Credit Line
 - b) Latest Audited Financial Statement
3. In case of Sub lease, Sub Lessor's Letter Endorsement

We look forward to your favorable consideration.

Very truly yours,